

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
IRONBRIDGE HORIZON FUND		27-3502275	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
JOHN DAVIS	(630) 684-8830	JOHN.DAVIS@IRONBRIDGE.NET	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
ONE PARKVIEW PLAZA, SUITE 600		OAKBROOK TERRACE, IL 60181	
8 Date of action		9 Classification and description	
12/14/12		NONTAXABLE CORPORATE REORGANIZATION - MERGER	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
46301Q507		IBHZX	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ ON DECEMBER 14, 2012 THE IRONBRIDGE HORIZON FUND (IBHZX) MERGED INTO THE IRONBRIDGE SMALL CAP FUND, (IBSCX), IN A NONTAXABLE REORGANIZATION UNDER SECTION 368(a) OF THE INTERNAL REVENUE CODE. AS A RESULT OF THE MERGER, SHAREHOLDERS OF IBHZX COMMON STOCK EXCHANGED THEIR SHARES OF IBHZX STOCK FOR 0.55683 SHARES OF IBSCX COMMON STOCK.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ SHAREHOLDERS OF IBHZX RECEIVED 0.55683 SHARES OF IBSCX FOR EVERY SHARE OF IBHZX EXCHANGED IN THE NONTAXABLE REORGANIZATION. THE SHAREHOLDERS TOTAL COST BASIS REMAINED THE SAME AFTER THE REORGANIZATION. THE SHAREHOLDERS PER SHARE COST BASIS OF THEIR NEWLY ACQUIRED IBSCX SHARES AFTER THE MERGER IS EQUAL TO THEIR PREVIOUS PER SHARE BASIS IN IBHZX PRIOR TO THE MERGER DIVIDED BY 0.55683. THE SHAREHOLDERS PURCHASE DATE AND HOLDING PERIOD IN THEIR NEW SHARES OF IBSCX ALSO REMAINED THE SAME AS IT WAS PRIOR TO THE MERGER.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE NONTAXABLE REORGANIZATION - MERGER OF IBHZX INTO IBSCX ON 12/14/12 RESULTS IN NO CHANGE TO EACH SHAREHOLDER OVERALL TOTAL COST BASIS IN ACCORDANCE TO IRC SECTION 368(a). THE SHAREHOLDERS PER SHARE COST BASIS OF THEIR NEWLY ACQUIRED IBSCX SHARES AFTER THE MERGER IS EQUAL TO THEIR PREVIOUS PER SHARE BASIS IN IBHZX PRIOR TO MERGER DIVIDED BY 0.55683.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC 368(a)

18 Can any resulting loss be recognized? ▶ NO LOSS CAN BE RECOGNIZED BY THE SHAREHOLDERS OF RECORD ON 12/14/12 FOR THE NONTAXABLE REORGANIZATION.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ NOT APPLICABLE

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ _____ Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.